



September 2, 2016

Subject: The increasing of investment in Advance Power Conversion Co., Ltd.

To: President

The Stock Exchange of Thailand

Refer to the announcement from Advance Power Conversion Co., Ltd. ("APCON") that APCON will increase registered capital from 300 million baht to 400 million baht, or increase in amount of 400 million baht within the year 2016 by issuance of 4 million ordinary shares, with par value of 100 bah, and the registered capital would be followed by currently proportion. In this regards, the company holds 200,000 shares or 6.67% of proportion in APCON, or rights to purchase 266,666 newly issued ordinary shares, with 100 baht per share. Therefore, the company will increase investment in total amount of 26.66 million baht.

Board of Directors of Company No. 5/2016 dated September 2, 2016 has considered the said transaction, and viewed that the transaction shall be a good opportunity for the company and shareholders, due to APCON runs the business engaging in power plant construction, which is considered to be potential business. If the operating result of APCON keeps going positive as expected, the transaction will help better performance to the company, and worth the investment. The Board of Director has passed the resolutions on the increasing investment in amount of 26.66 million baht by currently proportion as said. The size of transaction is equal to 4.82% of Net Tangible Asset, and the combining the value of asset acquisition during the past 6 months is equal to 8.66%

Please be informed accordingly

(Mr. Nathapol Eksangkul)

Assistant Managing Director