



October 14, 2016

Subject : Notification of the exercise of EASON-T1 (November 18, 2016)

To : The President

The Stock Exchange of Thailand

According to Eason Paint Public Company Limited ("Company") has issued and offered the sale of 147,711,576 units of Transferable Subscription Right to purchase the new ordinary shares (EASON-T1) to existing shareholders, and the term of EASON-T1 is 60 days (from September 20 – November 18, 2016).

The company would like to notify the exercise of EASON-T1 as follows;

1. Notification period for the exercise of rights : November 3 – 17, 2016 between 9.00 - 16.00 hr. (except Saturday and Sunday)
2. Exercise date : November 18, 2016
3. Exercise ratio : 1 unit of TSR for 1 ordinary share
4. Exercise price : 1.70 baht per share
5. Payment method :
  - By transferring cash to the company current account named "Eason Paint Public Company Limited for Shares Subscription", Account No. 039-6-03097-1, and also sent copy of pay-in slip to the company.
  - By cheque, cashier cheque or draft which can be cashed in Bangkok when called, and shall be made payable to "Eason Paint Public Company Limited for Shares Subscription". The last payment date of cheque is November 16, 2016, and please bring to the company within November 16, 2016.



6. Required documents :

- Completed intention form for exercise (available at the company or download from [www.easonpaint.co.th](http://www.easonpaint.co.th))
- TSR substitute which is issued by Thailand Securities Depository Company Limited
- Copy of pay-in slip
- Supporting credence of shareholder

Individual Thai person : Certified copy of identification card

Individual Non-Thai person : Certified copy of passport

Thai Juristic person : Certified copy of Certificate of Incorporation and Corporate Affidavit, and Certified copy of the evidence of the authorization persons with seal (if any)

Foreign Juristic person: Certified copy of Certificate of Incorporation and certified by Notary Public, and Certified copy of evidence of the authorized persons

7. Contact address for exercise right of warrants :

Eason Paint Public Company Limited

312, 402/3-6 Phaholyothin 32, Yak 12

Chankasem, Chatuchak, Bangkok 10900

Tel. 02-941-6931

Fax. 02-941-6930

Sincerely yours,

Nathapol Eksangkul

Assistant Managing Director